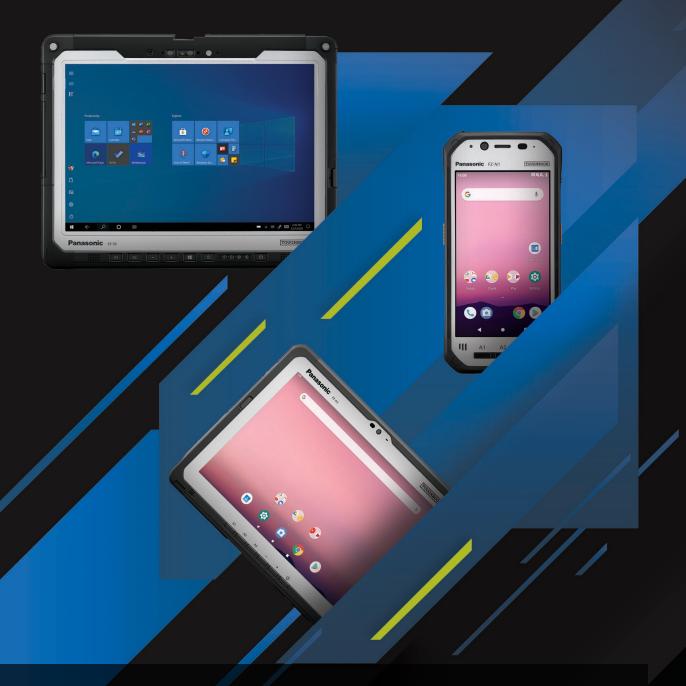
Panasonic

TOUGHBOOK



Mobile Computing as a Service:

Breaking the traditional cycle of mobile technology refreshes

intel

Qpinion matters



Executive Summary

Technology buyers favour spreading the cost of mobile workforce computing

Technology buyers are in favour of spreading the cost of equipping their mobile workforces with notebooks, tablets and handheld devices.

67%

of Canadian technology buyers said they would be interested in a subscription-based solution to equip mobile workforces.

Trapped in a refresh cycle

Across all device types, buyers tend to replace their mobile workforces' devices every 2-3 years. Buyers say that they replace their mobile devices

7.32%

29.76%

Over 5 years with the following frequency: 4.78% Rugged notebooks and laptops 9.57% 27.83% 10.00% 30.87% 16.96% Rugged tablets 3.72% 6.98% 22.79% 36.28% 20.93% 9.30% Other rugged handheld devices (but not desktops) 21.83% 36.04% 14.72% 6.60% 11.17% 9.64% Standard notebooks and laptops 8.37% 23.01% 10.46% 7.11% 30.13% 20.50% Standard and business tablets 23.77% 6.73% 9.42% 29.60% 19.28% 4.88% Other standard handheld devices (but not consumer phones or desktops)

29.27%

19.51%

8.29%

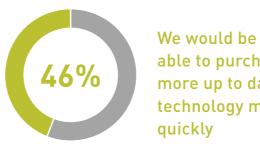


Buyers said spreading the cost of purchasing devices monthly over three to five years, as opposed to one up-front payment would help them to:





We could afford to purchase more accessories as we are spreading the cost



able to purchase more up to date technology more

This would not provide any benefit to our company

Maintenance and disposal

The new approach of payments for hardware spread over three years at

with helpdesk support and secure, end of life disposal was also attractive to buyers for reasons beyond cash flow.

The following were the most sought-after benefits, according to the buyers:



46.8% Maintain/dispose of tech more effectively



44% Spread costs better



44%

More secure way of disposing of mobile tech

Standard service elements

The service elements buyers most wanted included in the subscription model were:

59.2% 3-year warranty

49.2% Payment plan with 0% interest

46.8% Delivery to place of work

44.4% Data wiping of device at end of life

43.2% Helpdesk support

40.4% Collection of

device at end of life









Optional service elements

Optional extras they were keen to see offered included:

粒	43.6%	EXTENDED WARRANTY
24	42.4%	24-HOUR DAMAGED DEVICE REPLACEMENT
	41.6%	INSURANCE
Z Z	39.2%	ACCIDENTAL DAMAGE WARRANTY
	37.6%	BATTERY MONITORING & BATTERY WARRANTY PROGRAM
	34.4%	TRADE-IN PROGRAM
M	29.2%	DATA ANALYTICS
	27.2%	ACCESSORIES
#	25.2%	MOBILE DEVICE MANAGEMENT (MDM)
 (9):	22.8%	SPECIALIST SOFTWARE APPLICATIONS
今	21.2%	ZERO TOUCH INSTALLATION/DEPLOYMENT
	19.6%	VEHICLE MOUNTS
<u>(</u>	18.4%	AIRTIME
2	5.2%	THERE ARE NO OPTIONS I WOULD LIKE TO SEE INCLUDED

Market awareness low

Despite the enthusiasm for the service:





The independent research, carried out by Opinion Matters on behalf of Panasonic Toughbook, questioned 250 Canadian technology buyers of notebooks, tablets and handheld devices for mobile workforces.





Take a look at our full range of products:

https://na.panasonic.com/ca/computers-tablets-handhelds

Panasonic, TOUGHBOOK and TOUGHPAD are brand names and registered trademarks of Panasonic Corporation. Intel, the Intel logo, Intel Core, Intel vPro, Core Inside and vPro Inside are trademarks of Intel Corporation or its subsidiaries in the U.S. and/or other countries. Microsoft® and Windows® are registered trademarks of Microsoft® Corporation of the United States and/or other countries. All other brand names shown are the registered trademarks of the relevant companies. Google, the Google logo, YouTube and Android are trademarks of Google Inc. All rights reserved.

All working conditions, times and figures quoted are optimum or ideal levels and may differ as a result of individual and local circumstances.

Computer Product Solutions (CPS) BU, Panasonic System Communications Company Europe (PSCEU), Panasonic Marketing Europe GmbH, Hagenauer Straße 43, D-65203 Wiesbaden (Germany).

